

**Demographics**

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_  
*Last First M.I.*

Address: \_\_\_\_\_  
*Street Address Apartment/Unit #*

\_\_\_\_\_

*City State ZIP Code*

Phone: \_\_\_\_\_ Male or Female: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Caregiver: \_\_\_\_\_ Phone: \_\_\_\_\_

POA: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Primary Dx: \_\_\_\_\_

Secondary Dx: \_\_\_\_\_

Referral Date: \_\_\_\_\_

Diabetic:  Yes  No (if yes) Hemoglobin A1C and date it was run: \_\_\_\_\_

**Health Insurance**

Primary Payer: \_\_\_\_\_ Primary Payer ID: \_\_\_\_\_

Medicare  Medicaid  Commercial

Secondary Payer: \_\_\_\_\_ Secondary Payer ID: \_\_\_\_\_

Medicare  Medicaid  Commercial

Authorization Request:  Yes  No (if yes) Auth Number: \_\_\_\_\_

## Services Needed

### Qualifying Services:

**Skilled Nursing**

Disease Process; Assess & Instruct

Med Management; Assess & Instruct

Wound Care (specify) \_\_\_\_\_

\_\_\_\_\_

Lab Work (specify) \_\_\_\_\_

\_\_\_\_\_

Other (specify) \_\_\_\_\_

\_\_\_\_\_

**Physical Therapy**       **Occupational Therapy**

Gait Training     Balance     HEP

Strength/Endurance     Transfer Training     ADLs

Adaptive Equipment Training     Lymphedema

Home Safety     LSVT     IADLs (OT only)

Cognition (OT only)     Fine Motor Control (OT only)

Other (specify) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Speech Therapy**

Dysphasia

Aphasia

Trouble Swallowing

Cognition

Other (specify) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Additional Services:

Home Health Aide

Telehealth

CHF

COPD

Blood Pressure

Other (specify) \_\_\_\_\_

\_\_\_\_\_

Medical Social Work

Financial Planning

Community Resources

Advance Directives

Discharge Planning

Family/Caregiver Concerns

## Face to Face Encounter

Face-to-face encounter date: \_\_\_\_\_

Face-to-face reason: \_\_\_\_\_

**Homebound Status** (What is the Barrier to leaving their home?)     Taxing Effort     Non-weight bearing

Medically Contraindicated to Leave Home     Requires supportive device or assistance to leave the home

Provider's clinical findings to support ordered services: \_\_\_\_\_

\_\_\_\_\_

Provider's clinical findings to support homebound status: \_\_\_\_\_

\_\_\_\_\_

Provider's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Provider's Name (PRINT): \_\_\_\_\_

Contact at Provider's Office: \_\_\_\_\_ Phone: \_\_\_\_\_

## Disclaimer

**The Face-to-Face encounter must be 90 days prior or within 30 days of admission to Home Health.**